

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy): <u>28/02/2011</u>						
To: Hong Kong Exchanges and Cl	learing Limited						
Name of Issuer <u>Ch</u>	angan Minsheng APLL L	ogistics Co., L	td.				
Date Submitted 01/03/2011							
I. Movements in Authorised Share	Capital						
1. Ordinary Shares							
(1) Stock code : <u>8217</u> D	Description : Ordinary	Shares					
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)				
Balance at close of preceding mont	th <u>162,064,000*</u>	1.00	162,064,000				
Increase/(decrease)	N/A	-	N/A				
Balance at close of the month	162,064,000*	1.00	162,064,000				
(2) Stock code : <u>N/A</u> D	Description:						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mont	th						
Increase/(decrease)		-					
Balance at close of the month							

2. Preference Snares			
Stock code: N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: <u>N/A</u> Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (RMB)	: 162,06	4,000

^{*} comprising (i) 55,000,000 H shares are listed on the Stock Exchange; (ii) 65,600,320 domestic shares and (iii) 41,463,680 non-H foreign shares.

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	162,064,000	N/A				
Increase/ (decrease) during the month	N/A	<u>N/A</u>	_			
Balance at close of the month	162,064,000	N/A				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of	the Iss	suer wl	nich are	to b	e Listed					
Description of warrants (Date of expiry - dd/mm/yyy	yy)	no	rency o ominal value		ominal value at close of eceding month	Exercised during the month	Nominal va at close of month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A										
Stock code (if listed) Class of shares issuable (Note 1))									
Subscription price EGM approval date										
(if applicable) (dd/mm/yyyy) 2. N/A		(/	/)					
										<u> </u>
Stock code (if listed) Class of shares issuable (Note 1))									
Subscription price										
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		(/	/)					
3. N/A										
-										
(/ / Stock code (if listed) Class of shares)									
issuable (Note 1)										
Subscription price EGM approval date										
(if applicable)										
(dd/mm/yyyy)		(/	/)					
4. N/A										
)									
Stock code (if listed)	,									
Class of shares										
issuable (<i>Note 1</i>) Subscription price										
EGM approval date	-									
(if applicable)										
(dd/mm/yyyy)		(/	/)					
					Total B.	(Prefere	nary shares) ence shares) Other class)	N/A	A	
						(onici ciass)	1 N / F	1	•

Convertibles (i.e. Convertible	<u>e into</u>	Currency of amount outstanding	Amou of p		Converted during the month	Amount a close of th month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	-						
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)) 2. N/A	_(/ /)				
	<u> </u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	_(/ /)_				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	_(/ /)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	_(/ /)_	T		nary shares)_	-
						ence shares) _ Other class) _	- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)		
2. N/A (/ /) shares (Note 1)		
3. N/A (/ /)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Ot		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuabl (Note 1)	le			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	′ /)	
			EGM approval date: (dd/mm/yyyy)	(/	/) <u>N/A</u>	N/A
			Class of shares issuabl	le —			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	′ /)	
			EGM approval date: (dd/mm/yyyy)	(/	/ /) <u>N/A</u>	N/A
3.	Placing	At price : State currency	Class of shares issuabl (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/			N/A
			Class of shares issuabl (Note 1)	le			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(′ /)	
			EGM approval date: (dd/mm/yyyy)		′ /		
						N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _____ (*Note 1*) At price : State currency -Issue and allotment 5. Scrip dividend / /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/AClass of shares __ repurchased (Note 1) Cancellation date: Repurchase of (///)(dd/mm/yyyy) shares EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares __ redeemed (Note 1) Redemption date: Redemption of (dd/mm/yyyy) shares EGM approval date: (/ /) (dd/mm/yyyy) N/AN/AClass of shares issuable -(*Note 1*) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _ (*Note 1*) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) 10. Other At price : State currency Issue and allotment (Please specify) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/AN/A Total E. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

Remarks (if any):			
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Submitted by:	Mr. Shi Chaochun		
Title:	Director		
(Director, Sec.	retary or other duly authorised off	icer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.